



THE LIMITED PARTNERSHIP

The Limited Partnership is focused on funding rapidly growing private Canadian companies by providing them with the capital needed to execute their growth strategies and acquisition plans. Its primary focus is on companies with recurring revenue streams in the technology, healthcare and financial services industries.

WHY CHOOSE TIER ONE CAPITAL LIMITED PARTNERSHIP:

Diversification – Portfolio of private company equity and high-yield debt securities

Quarterly Distributions

Distribution Reinvestment Plan available

Liquid – LP Units are listed and traded on the CSE

Stable earnings from high yield securities

Growth potential from warrants and equity securities

Downside protection by focusing on senior debt and preferred share income

THE STRATEGY

- Income
- Growth
- High Yield Return
- Short Duration
- Multiple Exit Options

4 WAYS TO GROW AND PROTECT YOUR MONEY

- Tax Credits
- Growth of Business
- Recurring Revenues
- Sale of the Business

5 CHARACTERISTICS OF COMPANIES WE CHOOSE

- Recurring/Predictable Revenue
- High Gross Margin
- High Growth Rate
- Tax Credits

Partnership Facts

EXCHANGE AND TICKER:
CSE: TLP.UN

UNIT PRICE
(as of June 30)
\$7.35

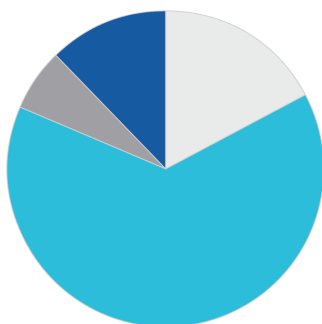
NAV PER UNIT
(as of June 30)
\$10.04

CURRENT HOLDINGS
PORTFOLIO OF 31
INVESTMENTS

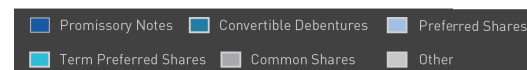
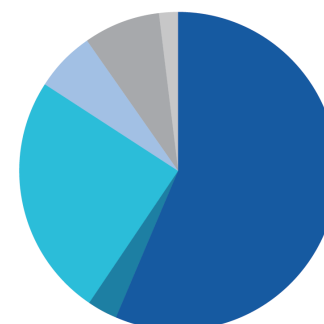
QUARTERLY DISTRIBUTION:
\$0.125

ANNUALIZED YIELD:
(as of June 30 price)
6.80%

Holding by Maturity Date



Holding by Security Type



Before investing in our Limited Partnership, investors should be aware that commissions, trailing commissions, management fees and expenses all may be associated with our Limited Partnership. The Limited Partnership is not guaranteed, its value changes frequently and past performance may not be repeated. The information contained herein does not constitute an offer or solicitation to any person to whom it is unlawful to make such an offer or solicitation. Prospective investors should contact their financial advisor to determine whether the securities of the Limited Partnership are appropriate investment vehicles for them.